

MCG Research: Analytics & Due Diligence Team

Employee	Certifications	Title	Education	Degree	Former Position
Bonnie Goldsborough	CFA	Director of Research	The Wharton School of the University of Pennsylvania Columbia University Beloit College	MBA MA BA	Equity Analyst, UBS Global Asset Management Equity Analyst, Bank of America Analyst, Fidelity Investments Consultant, Amman Stock Exchange Senior Consultant, Deloitte Consulting
Peter Marchese	CFA	Assistant Director of Research	University of Wisconsin – Madison Marquette University	MBA BS	Research Director, Blue Prairie Group Co-Director, Short Duration Fixed Income Group and Director, Enhanced Cash Group, Northern Trust
Matthew DeConcini	JD	Deputy General Counsel and Chief Compliance Officer	Georgetown University Providence College	JD BA	Fund Counsel; Bakery and Confectionery Union and Industry International Health Benefits and Pension Funds and Assistant General Counsel of the International Union of Operating Engineers
Ryan Hanna	CFA	Assistant Director of Fiduciary Services	Ohio State University, Fisher College of Business	BSBA	Global Derivatives Analyst, Bank of America
Fixed Income					
Lynn Russell	CFA	Manager, Fixed Income	University of Chicago University of Wisconsin College of St. Catherine	MBA MA; MLS BA	Vice President, Continental Bank Research Manager, Bank Administration Institute Mutual Fund Analyst, Morningstar Researcher, Closed End Funds, Nuveen
James Fadel	CFA	Senior Investment Analyst	Miami University	BS	Trader, Newedge Group Eurex Futures Trader, DE Trading CBOE Market Maker, BIT Enterprises Financial Advisor, Prudential Securities
Donald Sheridan	CFA Candidate	Portfolio Manager, Fixed Income Group Trust	DePaul University University of Illinois	MBA BS	Fixed Income Research Analyst, Mercer Eurodollar Trader, CME Group
David Greengard	CFA Candidate	Investment Analyst	University of Colorado - Boulder	BS	Analyst, ALPS Fund Services Inc.
Alternatives					
John Freihammer	CAIA Candidate	Manager, Alternatives	Loyola University Carleton College	MBA BA	Relationship Manager, Nadler Financial Group
Imran Zahid	CAIA Candidate	Senior Investment Analyst	Baruch College	BBA	Hedge Fund Analyst, Northern Trust Company
Michael Breakstone	CFA Candidate	Investment Analyst	Georgetown University University of Rochester	MBA BA	Research Analyst, Capstone Strategic Inc.



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Equity				
Donell Ward	Manager, Equity Research	Keller Graduate School of Management Lewis University	MBA BS	Analyst, SEI Corporation
Melissa Binder, CFA	Senior Investment Analyst	University of Chicago University of Illinois – Chicago	MBA BS	Commercial Property Manager, The Richden Companies
Jillian Christopher	Research Associate	California State University	BS	
Quantitative Research				
Allan Sievert	Senior Quantitative Analyst	DePaul University Loyola University	MIS BBA	Characteristics Supervisor, The Marco Consulting Group
Custody				
Rosa Limas	Manager, Custodial Relations	DePaul University	BS	Manager of Custodial Relations, Stratford Advisory Group VP Custody Administration, BNY Mellon Senior Performance Analyst, SEI Corporation
Tatyana Rogachevsky	Data Management Associate	Kharkov State University	BS	Design Engineer
Research				
Nora Erickson	Research Assistant	DePaul University	BA	Analyst, Lotsoff Capital Management
Open Position	Internship			

